

Northern Colorado Payroll Association

Minutes – March 15, 2018

The March chapter meeting was called to order at 11:36 AM by Dixie Phillips. There were 15 members present, and our guest speaker was Trevor Mickelson, from Five Rings Financials.

Old Business:

- Motion to approve February 15th Chapter meeting minutes was made by Nicol Elder, seconded by Debbie Condos.
- Government Liaison vacancy:
We currently have a vacancy for our Government Liaison position and are accepting nominations. If interested and/or would like more information regarding this position, please email Teresa Wilbur for the responsibilities of holding this position.

New Business:

- Study Group:
 - Our study has only 2 Saturdays left before the students begin sitting for their exams. We have several members that will be testing for their FPC and CPP in the upcoming months and know that these study sessions will be so beneficial to all. Teresa and Joli will be testing March 23rd. A special thank you to Alana Lane and Becky Logan for the use of their facilities for our bi-weekly meetings and to all the awesome ladies who have given up their weekends to fill our heads with as much CPP knowledge as possible. Current CPPs can still attend the remaining SG sessions and earn up to 7 RCH's per session.
- Upcoming Meeting:
 - The speaker for our April 19th meeting has yet to be determined. We have discussed having a panel of our current NCPA members that are already CPPs and those that will have completed their CPP exam prior to the meeting. This would be an excellent opportunity for them to share their experience not only with the exam but the benefits the study group provided.

Treasurer's Report:

Bank Balance 1-31-18 - \$ 1,892.11
Feb Deposits \$ 980.09
Expenses \$545.93
Ending Feb Bank Balance \$2,326.27
Current Petty Cash Balance - \$75.00

Government Liaison: No report

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Education Committee:

- Surveys will be sent out to all members to see what topics would interest you and provide the most benefit to our Chapter for upcoming meetings. Please put some thought into what you would like to see, and if you have suggestions on speakers please share that information as well. These luncheons are a benefit to us all, not just as a Chapter but more importantly in our everyday working lives. We all know the more you put into something the more you will get out of it!

A motion to adjourn the chapter meeting was made by Teresa Wilbur, seconded by Tammy Hansen. Motion passed unanimously.

Speaker Presentation: **Trevor Mickelson-5 Rings Financial** Topic: **Debit, Credit Scores and Retirement Accumulation – What your employees struggle with and how you can help.**

Tracy Power was the winner of the chapter drawing at the end of the meeting in which she was given a \$10 gift card to Starbucks.

The next meeting will be on Thursday April 19th, 11:30 AM, at the Chamber of Commerce in Loveland.

The meeting was adjourned at 1:20 pm.

Respectfully submitted,

Teresa Wilbur
Secretary